Ultra-Low-Power Displays Issue

Bistable Displays in a Retail Environment
Large Outdoor Low-Power Cholesteric Displays
Segmented E-Paper Display Applications
A First Look at Display Week 2009
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COVER: Ultra-low-power displays come in many shapes and sizes. This month’s featured articles show how three different display technologies are being successfully applied to create digital billboards, in-store electronic pricing labels, and smart cards. In each case, the displays possess image stability—they maintain an image even after all power sources have been removed.

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The products shown on the cover are from various companies and include some of those highlighted in this issue. ID Magazine sincerely appreciates the support of all involved. Source details on specific products will be provided upon request.

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• Laser-Enabled Display Production Techniques
• SID 2009 Honors and Awards
• Display Week 2009 Preview
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Nowhere to Hide?
by Steven P. Atwood

It would be unrealistic for me to ignore the dreadful economic conditions we are facing in all areas of the display industry. Discouraging news seems to pour in almost every day about layoffs and cutbacks, and it seems that almost no one is immune. I cannot bear to look at the stock market and I am fearful just opening up the regular trade news.

Most recently, we learned about the truly devastating losses and subsequent job cuts at Pioneer from our friends at Insight Media (Display Daily 2/16/09). Pioneer’s high prices for arguably superior products could not be sustained in this now very selective consumer marketplace, where the difference between good and great was just not enough to get customers to spend above average for their TVs and other entertainment devices. Certainly, all major manufacturers are battling heavy downward pressure on margins, but Pioneer apparently was not able to respond enough to keep its share in the declining overall market, making the impact much greater to its sales on a percentage basis. The result, as we can see once again, is that superior technology by itself cannot overcome the brutal forces of the marketplace.

Another company that has seen very difficult pressure on its businesses is NEC, whose industrial LCD business has also experienced dramatic reductions in sales. Therefore, we were not shocked a couple of weeks ago to hear that NEC could be planning to exit the LCD-panel business entirely. Even so, the news was sobering because a significant part of the marketplace for industrial and specialty displays relies on NEC’s unique offerings, some made on trailing-edge fab lines and supported for 10 years or longer without major revisions. Companies making displays for the military, avionics, medical, and other specialty markets rely heavily on NEC and others to provide panels with long product life cycles and limited form, fit, and function changes. These markets demand that the products be certified for mission-critical reliability, that they perform under extreme environments, and that they offer intrinsic safety to protect life and limb. Any changes to the product design, including the display panel, become an expensive proposition for the developer to re-certify. However, producing these panels is relatively expensive and represents a heavy burden on NEC’s operations, which must manage high-mix lower-volume products at the same time that its rivals are trimming all but their best-performing products.

Losing the panels NEC provides would have had a significant impact on revenues and jobs for many of NEC’s customers and created another serious economic ripple throughout the industry. I say “would have” because, as it turns out, the news was not true and was vigorously denied by NEC officials. Still, the rumors would not die and over the next week NEC’s PR team fielded numerous phone calls and angry inquiries, (see our Industry News segment further herein). During the month of February, my cell phone literally rang at least once each day with calls from media people or friends wanting to talk about the NEC rumor. I counted well over 100 e-mails on this subject alone, mostly links to numerous Web sites in Japan. The stories have finally died down, and it is not clear whether they were pure fiction or whether NEC’s management did at some moment seriously consider shutting down the LCD business. In any case, the incident served as a bellwether for just how precarious things are right now, and how sensitive everyone is to each new bit of potentially bad news.

However, not all the news is bad, and I hope that in this issue you can join me in hiding from the bad news with some great technology stories, at least for a little while.

(continued on page 35)
NEC Out, Then Back In the LCD Business

After making a surprising statement to the contrary, NEC has quickly reaffirmed its commitment to the LCD business. What constitutes that business, however, depends on the NEC subsidiary in question.

It all began on January 30, 2009, when NEC Corp. released its consolidated financial results for the 9 months ending December 31, 2008. As is no surprise in a harsh economy, the company reported losses. More unsettling was the news that NEC planned to lay off approximately 20,000 workers over time. But a few words on the right-hand side of Slide 21 of the company’s presentation to investors took many in the display industry by surprise. That slide, entitled “Business Portfolio of the company’s presentation to investors” showed environmental and energy-related business as growth areas, whereas “LCD-related businesses, etc.” were labeled as exiting areas.

A great deal of speculation ensued – both in the media and at companies, especially those that use NEC LCD modules for their own products. NEC was temporarily unavailable for comment. However, on February 2, the Monday immediately following the Friday announcement, the company posted a letter from NEC Display Solutions President Yoshikazu Maruyama on its Web site, reaffirming the company’s commitment to the LCD-monitor and LCD-projector businesses.

That same day, NEC Display Solutions of America President Pierre Richer, in an interview with GEARlog (www.gearlog.com), stated that NEC Display was “not going anywhere.” He also made the point that NEC Display’s emphasis would be on making monitors that use LCD components sourced from other suppliers and that this was not a particularly new development.

What Richer’s comment did not address (nor was it meant to) were possible changes over at NEC Electronics America, a subsidiary that markets and sells industrial-style active-matrix LCD modules incorporating panels that NEC does, in fact, make itself. NEC Corporate’s statement had been that the company was committed to the LCD monitor and projector business. Did this mean that the module business was about to change?

In fact not. “Business as usual” was the message when Information Display spoke with Omid Milani, Director of Displays for NEC Electronics America. Recent corporate statements from Japan “have no effect on what we are doing,” said Milani, who went on to state that NEC Electronics will continue to produce the LCD modules that are vital to its specialized industrial, medical, and other customers. He added that the company is keenly aware of its long-term commitment in a market where these customers would find it difficult to locate similar suppliers in a timely fashion.

Asked why he thought that the statement about exiting the LCD business appeared in the earnings presentation, Milani said that he could not speak for NEC’s global LCD business. “This is a $46 billion company with over 100 subsidiaries,” he said.

Paul Semenza, Senior Vice President for market-research-firm DisplaySearch, also believes that in the U.S., at least, NEC’s display-panel business is ongoing and that any announcements of its demise were premature. “My best guess is that some internal thinking worked its way into the presentation,” said Semenza. And, in fact, while he estimates that NEC’s share in the LCD market worldwide is probably less than 1% overall, and may well have attracted corporate scrutiny on that account; in North America at least, NEC caters not just to end users but to those aforementioned highly specialized industrial and medical customers. “It’s a decent little business for NEC,” he said.

Kindle 2: Ultra-Thin, Ultra-Low Power

Amazon’s latest version of the Kindle e-book reader continues to generate consumer excitement even in a bad economy and was selling out at $359 a pop even before its official ship date in February 2009. The Kindle 2 is slimmer than its predecessor at just over a third of an inch. It stores 1500 titles compared to the original model’s 200 and has a 25% longer battery life. According to Amazon, the new unit will enable customers to read for 4 or 5 days on only one charge with the wireless feature turned on and for more than 2 weeks with wireless turned off.

The Kindle 2’s 6-in. 600 × 800 electronic-paper display, which is based on technology from E Ink Corp., now has 16 shades of gray, as compared to the original’s four shades of gray. The new reader will also enable pages to turn an average of 20% faster.

Reviewers have praised the Kindle 2’s revised navigational buttons (it’s not as easy to inadvertently advance a page), the USB charging capability, and the new text-to-speech function (though the latter has generated a partial stir about authors’ audiobook copyrights). One less popular change includes the lack of a protective cover (the original shipped with one) that must be purchased separately.

What’s in store for the next Kindle, Amazon isn’t saying. When asked about plans for larger screens, color versions, or other new features, the answer is that there is no answer. One thing is for sure; this little monochrome e-reader is a bright spot in a mostly dismal retail environment.

– Jenny Donelan

Early reviewers reported that the Kindle 2’s new screen offers improved text legibility and image clarity. Image courtesy of Amazon.
Ultra-Low Power: Changing the Rules of the Game

by Robert Zehner

Last summer, as fuel prices across the U.S. peaked at over $4.00 per gallon, stories about a group of auto enthusiasts known as “hypermilers” began to crop up on television and in newspapers. Rather than pursuing maximum speed or handling, hypermilers modify their driving style to achieve maximum mileage. Hypermiling techniques range from mild (gentle acceleration and braking) to suicidal (drafting semi-trailers on the highway with the engine off), but skilled practitioners can coax 40–50 miles out of a single gallon of gasoline.

This month’s issue of Information Display is dedicated to ultra-low-power displays – the hypermilers of the display industry. As with their automotive equivalents, these display technologies aim to deliver an entirely different kind of high performance. It is not about frames per second; it is about pages (or prices, or ads) per battery charge.

This difference is exemplified by comparing two popular consumer devices from the past year, both of which I carry with me when I travel: Apple’s iPhone 3G and Amazon’s Kindle electronic book reader. Both have always-on cellular data capability, for when the urge strikes to surf the Web or buy the latest best-seller, but that’s where the similarity ends. The iPhone is a mini movie theatre, packing feature-length films onto its 3.5-in. backlit LCD. But, after a few hours of film, it is time for a recharge. The Kindle, on the other hand, regularly delivers 3–4 days between charges, seemingly independently of how much I read, and despite sporting a display that is over three times the size and pixel count of the iPhone. And for battery longevity, even the Kindle pales in comparison to its close competitor, the Sony PRS-505 Reader, another of my frequent traveling companions. The PRS-505 relies on USB instead of wireless for its data, allowing it to go 20 days or more between top-ups. I’m embarrassed to say that by the time the Reader’s battery is dead, I’ve often forgotten where I put the charger.

Some might point out that this is not an apples-to-apples comparison, but that is exactly the point. The hypermiling Kindle and Reader, and their electrophoretic displays, are purpose-built for immersive reading, for settling in with a book, or two, or three on a Sunday afternoon or a trans-Pacific flight. In return, at least for now, they sacrifice full-motion-video capability.

Electronic books are just one category where ultra-low power consumption confers a big advantage. This month’s featured articles show us how three different display technologies are being successfully applied to create digital billboards, in-store electronic pricing labels, and smart cards. In each case, the displays possess image stability – they maintain an image, even after all power sources have been removed. As a result, ZBD has been able to construct an in-store point-of-purchase display with a 5-year battery life, and E Ink and Epson foresee a similar battery life for a credit card with a one-time-password display. All three displays are also reflective, which means that they largely rely on ambient lighting rather than powering their own internal light source. Elimination of the backlight allows cholesteric-signage-maker Magink to cut the power required for an outdoor electronic billboard by up to 90%, when compared to LED or backlit-LCD solutions.

These ultra-low-power technologies may not be ready to replace the LCD in your living room TV. However, as the hypermilers have shown on the road, it is possible to break new ground in battery life, if you are willing to change the rules of the game.

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...if you can see the screen.
by Paul Drzaic  
President, Society for Information Display

There is a bit of irony in the fact that this coming May and June, SID’s Display Week is being held in San Antonio, Texas. San Antonio is the home of the Alamo, which has a special place in American folklore. The Alamo is the site of a famous battle in which a number of Texian soldiers, surrounded by an overwhelming enemy force, bravely defended their garrison in the Alamo. While the soldiers fought with valor, they eventually succumbed to their attackers. Their sacrifice was subsequently used as inspiration for the Texian army in future battles, and “Remember the Alamo!” is a rallying cry remembered even today within the U.S.

A bit of history is in order. Back in 1836, Texas was a part of Mexico, but a revolution was under way. The Anglo-American residents of the territory, known as Texians, wanted Texas and surrounding territories to declare their independence from Mexico. The Mission San Antonio de Valero (also known as the Alamo), located in San Antonio de Bexar, was a site of resistance held by the Texian army leading the revolt. The Mexican general Santa Anna decided that capturing the Alamo was an important means to break the revolution and sent an army to capture the site. Although the Texians were well aware of the approaching army, they had no means to retreat with their cannons. Rather than abandon this important hardware to the Mexican army, they decided to defend the mission to the death. “To the death” is exactly what happened – despite inflicting heavy losses on the Mexican army, the Texians were greatly outnumbered and eventually were overrun. Nearly all the defenders were killed, including some famous American legends such as Jim Bowie (of the “Bowie knife”) and Davy Crockett (“King of the Wild Frontier”). The Alamo was lost.

These days, participants in most industries (including the electronic-display industry) must feel a bit like the defenders in the Alamo. Surrounded by economic enemies on all sides, with no obvious means of escape, it might seem like we are all in the fight of our lives. The forces outside the walls seem overwhelming, our options few. This is a serious time, one that tests all levels of an organization. Desperate times, indeed. At times like these, it is worthwhile to step back and take the long view (yes, despite the current crisis, there is always a long view!). Take San Antonio as an example. Rather than break back the revolution of the battle, the Alamo served as a rallying cry for Texans to fight even harder. The Texian army attracted more recruits, and the “Remember the Alamo” cry inspired them for battle. The Texians won their revolution, and after a brief period as an independent state, Texas joined the United States. Today, San Antonio is the seventh largest city within the United States, with a vibrant international flavor, its famous River Walk, and yes, the Alamo, which has been preserved as a museum. So, while the defenders of the Alamo lost the battle, they laid the ground for winning the war.

The current economic crisis will end, sooner or later. When the economy begins to rebound, new technologies ready to launch will play a prominent role in that economic growth. Touch interfaces, green technology, flexible displays, and 3-D displays – all these areas will almost certainly be in high demand and will drive the profits of the future. SID in San Antonio will provide its usual high-quality mix of papers, exhibits, (continued on page 35)
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Approaching the “Zenith”: Bistable LCDs in a Retail Environment

Previous electronic shelf-edge labels based on standard twisted-nematic segmented LCDs have allowed updates of price only. Limiting the information shown meant ultra-low-power requirements for the battery-operated displays in constant use, which in turn supported the need for low cost on the part of retailers. Bistable passive-matrix displays allow retailers to supply more information while also enabling battery options that last for years. This article discusses a bistable LCD and RF protocol designed to provide both functionality and ease of use for retailers.

by Cliff Jones

LABELING is one of the few remaining aspects of the retail arena yet to be automated. Paper labeling in a retail environment has worked for centuries, but gives the retailer limited flexibility and poor reactivity, and represents an unwanted operational cost. Many retailers would embrace a solution that can automatically update product information, pricing, and promotional content; one that responds within seconds to market opportunity and is linked directly to the stock and point-of-sale computer systems. Existing electronic shelf-edge labels (ESLs) provide only a part of the solution and are frequently limited to showing price only. Despite being electronic, these labels still require conventional paper labeling to be added for each ESL to provide the necessary product information. A matrix display would be ideal — but how is all of the required information shown on a display that both meets the right price points for such a cost-conscious sector and copes with the need for the information to be on display 24 hours a day and 7 days a week? The answer is to use a bistable display.

The enormous potential of bistable ESLs for the retail sector has been recognized by most players by use of a bistable-display technology. In particular, reflective bistable LCD

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Fig. 1: A grating-aligned display used in a retail application.
Grating-Aligned Bistable LCD

ZBD’s first approach toward using grating alignment to induce bistability in a nematic device was to employ the bi-grating to define two orthogonal directions for the liquid-crystal alignment, both within the plane of the liquid-crystal cell. Although bistability was demonstrated, there was a fundamental difficulty in that the out-of-plane electric field applied to the internal surfaces of the LCD in the usual fashion, resulting in a switching torque between the in-plane bistable states that is too low. This meant that the voltage required to operate the latch between the states was impractically high (greater than 60 V). A breakthrough was made in 1995 by Bryan-Brown, Brown, and Jones, who realized that a zenithal bistable display, one in which the bistable alignment states are between a low tilt (planar to the cell) and high tilt (parallel to the applied electric field), could operate at voltages suitably low to be readily accessed using STN drivers. This zenithal bistable surface was demonstrated in a device that used a deep monograting formed from a material that aligns the contacting liquid crystal perpendicular (i.e., homeotropic) to the local grating surface.

A simple way of visualizing how zenithal bistability arises is to consider the local alignment of the liquid-crystal director close to a deep grating surface: the grating at the groove tops and bottoms tends to favor the vertical-alignment state, whereas the side-walls of the surface will favor a horizontal state. In practice, the two states are differentiated by the presence of nematic defects; in one state, the nematic director deforms elastically around the grating continuously (the C-state), whereas in the other state (the D-state) this elastic deformation is reduced by forming defects (i.e., disclinations) at the top and the bottom of the grooves. Latching between the two states occurs for voltage pulses of the appropriate polarity. Negative voltages on the grating always latch to the C-state while positive voltages latch to the D-state. The latching torque arises due to the flexo-electric polarization that occurs in any nematic liquid-crystal material undergoing a splay or bend deformation. Usually, this polarization is very weak and plays only an insignificant role in conventional LCD behavior. However, in ZBDs, the deformation close to the grating is strong and localized to the top and bottom of the grooves, precisely the areas where it is needed to nucleate and annihilate the nematic defects. This means that latching can be induced with fields as low as 1.6 V/µm (i.e., 8 V in a 5-µm-spaced display).

Achieving the Low-Cost Target

Superficially, it may appear as if incorporating grating structures to the internal surface of an LCD is a complex, unconventional, and inherently expensive process. The grating may have a pitch of between 0.6 and 1.5 µm, and have a depth-to-pitch ratio of between 0.8 and 1.2. Any offset of grating giving unnecessary photore sist between the bottom of the grooves and the ITO electrode will cause a voltage drop in the cell and potentially increased cell-to-cell variations in the operating voltage.

In practice, grating fabrication is a simple step from an LCD-manufacturing point of view, similar to the rubbing process it replaces. The manufacturing simplicity is one of the advantages of this technology.

All production devices to date have been manufactured by Varitronix in China. ZBD and its partners produce a sheet of PET carrier film with the inverse of the required grating shape on one surface. This is then used to emboss the grating into a photopolymer (Fig. 2).

The composition of the photopolymer is designed to produce the homeotropic alignment of the liquid crystal. The embossing machinery is simply two rubber-coated rollers through which the glass and film pass. The plate is then exposed to 365-nm UV light to cure the photopolymer and the film removed, leaving a perfect replica of the grating on the LCD plate. The fidelity of the grating is maintained for a wide range of process conditions; zero-offset is achieved by ensuring that the embossing pressure and Shore hardness of the roller are kept high.

The complex part of the process is the original production of the film. This is initiated by careful mastering of a single grating structure, which is then replicated hundreds of thousands of times. Any of a number of methods can be used to create the original master grating, including contact photolithography, projection photolithography, laser scanning, or diamond cutting. Each master needs to be perfect and involves optical characterization of its uniformity and inspection for defects. However, this has negligible impact on the final cost of the grating, due to the high level of replication involved. Once completed, the master shape is copied into nickel using the standard electro-forming process used in the CD/DVD industry; although the master is destroyed in this pro-
cess, the first nickel copy can be used to produce further copies scores of times. The final step is to use the nickel to emboss the grating shape onto the film using a roll-to-roll embossing method common to the optical films industry. This film is then used by the LCD manufacturer to emboss the grating alignment layer onto one of the glass substrates of the LCD.

Once completed, the plate is used to construct a standard twisted-nematic LCD (TN-LCD), spacing the grating plate 5 µm away from a rubbed polyimide plate to give a 90° twisted structure when the grating is in the low-tilt D-state and an non-twisted hybrid-aligned state when the grating is latched into the vertical C-state (thereby forming a hybrid aligned or HAN state), as shown in Fig. 3.

The display is completed using standard polarizers, liquid-crystal material, and super-twisted-nematic (STN) drivers. It can be operated in either the normally white (NW) TN or normally black (NB) TN mode by appropriate orientation of the polarizers. Indeed, another advantage of being an LCD is that it can benefit from the use of other established components common to LCDs, such as color-filter plates, transflective polarizers, internal reflectors, and other optical elements.

A number of factors favor the ZBD device for producing low-cost displays. Of course, the fact that there is a well-defined threshold to the bistability is ideal for line-by-line passive-matrix addressing. The simple embossing step is done with little capital expenditure and is run alongside standard TN or STN production. There are also cost savings over STN production, including the use of unpolished TN quality glass and cheaper LC materials. The additional cost of the grating film is counter-balanced by the lack of an optical compensator that would be required for an STN panel, each being of similar cost.

Achieving Optimal Device Performance

Next to cost, the ZBD device’s appearance is designed to appeal to the retailer. High reflectivity, contrast ratio, and viewing angle are inherent to the design. Unlike a conventional TN, the optics are optimized for the display to be viewed without an applied field. The NW TN state has a low tilt throughout the cell, whereas the HAN state is devoid of twist and offers an exceptional black state.

Also important is the ability to display the same image content as used on a standard paper label. For this reason, the displays are typically made at 110 dpi, ensuring that the smallest text is still legible, as well as giving good response to barcode readers.

As with any of the competitive options, adding full color to the display is too expensive for large-scale deployment throughout a supermarket chain. However, retailers need only a limited amount of color, for example, to highlight promotional events. This can be done very simply for negligible cost by printing a dyed area onto the glass underneath one of the polarizers (see Fig. 4).

Because the ZBD device has a high-contrast ratio (typically over 20:1), the colored area of the display can be made completely dark – essential for distinguishing between promotional offers and standard product. Figure 5 shows an alternative display option that is closer to paper-white.

Some aspects of the technology are not important in retail applications. Although operation from –20°C to +60°C has been demonstrated, the retail products work from –5°C to +45°C. Similarly, current displays take typically 0.5 sec to update a page. These limitations are largely set by the 30-V maximum operating voltage chosen. The wider temperature range and update speeds of 100 msec/page can be achieved using 40-V drivers.

Optimizing Battery Life

From the outset, the aim has been to develop a battery life for each unit of over 5 years. The ultra-low power that a bistable display offers is obvious. The display may only need to be updated two or three times each day. For a 4-in. QVGA ZBD display, each update requires less than 30 mA (including both the display and driver electronics). This corresponds to over 200,000 updates for a typical battery, which at 50 updates a day would result in a potential lifetime of over a decade (although this may be longer than the shelf-life of a typical battery). For comparison, a similarly sized STN panel would consume about 20 mA. This is similar to the ZBD current because both use similar liquid-crystal material, cell spacing, and applied voltages. However, in this case, the STN must be powered continuously, and therefore an STN panel operating from the same battery would be limited to 25 hours. In practice, of course, a high proportion of the battery energy will be consumed by the communications system.

Even if the display is not powered for the majority of the time, the communications system needs to awaken periodically to check whether an update is required. Also, to ensure dependability, the customer needs the system to be two-way: All update events must be
acknowledged by the individual label. An RF-based communications system offers both a simple infrastructure and the bandwidth required for matrix information. Of the various options available, it is the unlicensed ISM bands (868–915 MHz) that have enabled ZBD to achieve a protocol offering ultra-low power consumption. Each wake-up also includes a synchronization signal to ensure timing is maintained between consecutive wakeups — this helps keep label costs low by minimizing the accuracy requirements on the real-time clock circuitry. The bandwidth is 25 kbps, but time-division multiplexing helps ensure the maximum efficiency of the available bandwidth. Each label has its own ID and is encoded to ensure security. Multiple channels (10 channels at 868 MHz and 60 at 915 MHz) cater to overlapping networks or multiple communicators. At each wake-up, the entire transaction (RF receive, write-image-to-memory, and transmit acknowledgement) expends approximately 40 mA. With a wake-up frequency of between 6 and 10 sec, the standby and synchronization current uses, at most, 0.1 mA each day. Thus, each label readily achieves the target battery life of more than 5 years from two button cells when updated up to five times a day.

A major benefit of the entire system is simplicity of installation. This should be contrasted with conventional ESL systems that require many routers in the ceiling of the outlet. For a large supermarket, this is both expensive and disruptive; for a smaller retailer, such systems are prohibitive. The ZBD-type system operates using a single RF transmitter that can communicate reliably with all labels in the store environment within a range that is greater than 100 m. It is interfaced directly to the existing point-of-sale infrastructure, for example, using a USB connection, and installation can be done in minutes. This helps ensure that the total cost of ownership for the labels is very low.

Conclusions
The combination of a simple bistable display technology with an ultra-low-power RF product is already proving powerful for the retail market, meeting the customer’s needs for both small and large outlets. However, the application of either element or their combination is not limited to retail applications and growth in other sectors is already anticipated over the next few years.

Acknowledgments
The author wishes to thank his colleagues at ZBD, particularly David Dix and his team, for the details on the RF.

References
ELECTRONIC-PAPER DISPLAYS (EPDs) made popular by applications such as electronic books and newspapers are also enabling a host of new applications. Not only will electronic paper using electrophoretic technology eventually become a good alternative to liquid-crystal displays (LCDs) for specific products or applications, they will help enable new products and applications, such as smart cards, and new concepts for wrist watches and display-enabled key fobs.

Electrophoretic displays made of plastic are ideal solutions in applications where a glass-based display is not viable. EPDs can endure physical stress while retaining display content with very low power requirements. EPDs, such as those based on E Ink’s SURF (segmented, ultra-thin, rugged, and flexible) technology are characterized by their low-power requirements, high visibility, ruggedness, readability in sunlight, and low profile. A number of applications characterized by “more-with-less” aspects recently have become possible by using this segmented-display technology in conjunction with a series of microcontrollers (MCUs) and drivers from Epson.

In contrast to active-matrix displays used in electronic books, which can display any image, segmented displays are low-information-content displays with a pre-determined set of images designed for a target application. Segmented displays are driven from a single wire per segment, similar to segmented alphanumeric LCDs. Possible applications include battery-powered health and capacity meters (for products involving battery life and memory storage); electronic shelf labels; hand-held data collectors; and the aforementioned wrist watches, bi-directional key fobs, and smart cards.

Having a thickness as thin as 330 µm,1 EPDs can fit almost anywhere. The plastic construction provides a shatterproof display with conformability and flexibility for a portable ruggedness. Displays can also be non-rectangular in shape, allowing designers to create more innovative products.

Among the first such products to highlight the benefits of EPD technology were a series of watches developed by Seiko (Fig. 1). Approximately 1000 watches were sold in 2006 as limited editions. Because of their ultra-high contrast without the need for backlighting (the display is readable even in low-ambient-light conditions), innovative curved surfaces, and low-power MCUs and EPD drivers, these products are a good example of the possibilities inherent in a fusion between EPD and semiconductor technologies.

Fig. 1: EPDs, custom IC drivers, and low-power MCUs made it possible to create an innovative design for Seiko’s bracelet-style wristwatch for women. The black-and-white display runs along the exterior of the band and is capable of displaying the time in “efficiency” mode with easily recognizable numerals or in high-concept “mystery mode,” as shown here. In mystery mode, the numerals appear in script in somewhat mysterious patterns. For example, the time shown here is 12:58, reading from the lower left-hand side of the display upwards (the “1” is only partially visible at the left) and right to the “8”. Image courtesy of Epson.
Power Considerations of Segmented EPDs
Calculating the power consumption for a
segmented-display solution depends upon a
number of variables including the size of the
display, display-switching duty cycle, choice
of electronics, and the use of available low-
power and sleep modes.

One of the key features of EPDs that
enables low-power applications is their ability
to maintain an image when disconnected from
a power source. Because the display only
requires power while the image is changing,
the usage model for the device will have an
impact on the power consumed. An in-store
point-of-purchase sign that updates every 2–3 sec to grab the attention of shoppers will
have considerably different power require-
ments than an electronic shelf label that is
updated once daily with a product price. To
take even further advantage of the image
stability, the controller chips and driver elec-
tronics can be shut down or kept in a low-
power mode until the next display update.

Next, consider smart-card applications.
The use of smart cards has been growing as
institutions take aim at reducing the fraud that
can occur with conventional credit cards.
Demand for display functions has therefore
emerged as the next level of improvement.

A standard six-digit seven-segmented EPD
designed for smart-card applications1 has an
active area dimension of 20.3 mm × 6.1 mm.
The active area defines the maximum switch-
able area of the display cell. An EPD
consumes about 1 µA/cm² with a typical
240-msec pulse. Driving the entire smart-card
display to white or to black with a 240-msec
pulse would draw 1.24 µA at 15 V, or
18.6 µW. Using this number provides the
worst-case scenario for updating the smart-
card display. To derive more accurate calcu-
lations, the area for all six digits of the display
is 51.0 mm². Updating only the six numbers
will consume 0.51 µA of current at 15 V, or
7.65 µW of power.

One-time-password (OTP) smart cards are
becoming popular because they offer an extra
layer of security. These cards contain an IC that
generates a continually changing checksum. The
owner activates the card, usually by pressing a
button, causing the current checksum to be
displayed. When the user enters this checksum
into a Web page or ATM terminal, the host
system can verify that the user is actually in
possession of the smart card at the time of the
transaction. Unlike a memorized password,
the checksum is only valid for a minute or two,
so a potential thief cannot gain access to the
account by simply snooping on the password.

Evaluating a typical display usage model for
an OTP card, the display starts off with a fully
white display. When a button is pressed, a
six-digit number is updated to the screen and
is held there for approximately 30 sec, long
enough for the user to transfer the number.
After the 30 sec are completed, the numbers are
erased to white and the display flashes black
and then white. In this example, the whole
cycle takes about 30.96 sec. Writing and eras-
ing the six digits takes about 1.6% of the
transaction cycle, and the black/white flash at
the end is also 1.6% of the transaction cycle.
During the remaining 96.8% of the cycle, the
display draws no power. Averaged over the
entire write-erase cycle, the power draw of the
display alone is 0.42 µW per transaction.

Power Considerations for an EPD System
The display is only one component of the total
display system. An ultra-low-power display
should be matched with ultra-low-power
electronics for optimal performance.

For the Seiko watches mentioned above, a
dedicated EPD driver featuring low power
consumption to take advantage of EPD features
was developed. Drawing on accumulated LCD
driver and MCU technologies, a high-voltage
power source. Because the display only
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system can verify that the user is actually in
possession of the smart card at the time of the
transaction. Unlike a memorized password,
driver is controlled by the MCU, and input buttons connect directly to the MCU.

When the card is in use, the power consumption will be 310 nA, the sum of the MCU halt current of 150 nA and the RTC power consumption of 160 nA. By combining the MCU and the RTC on one chip, it is possible for both to share circuits, enabling a reduction in power consumption. When the password is displayed by pressing a switch (6-µA current for 300 msec), the MCU shifts to operating mode, and the 1-MHz clock starts operating to communicate with the other components. The power consumption of the MCU at this time is 600 µA. After the clock starts up, it obtains the time data from the RTC. At this time, the RTC uses 40 µA of current during transmission (about. 300 msec). The calculation and processing time for this data is taken to be 200 msec (this differs depending on the type of calculation). The power consumption when the clock is at 1 MHz is 600 µA.

Next, a 15-V power source is created using the EPD driver’s DC/DC converter. The DC/DC converter is set at 3 V, the EPD driver’s DC/DC converter. The clock is at 1 MHz is 600 µA. During the display process, white and black discharge.

There are a few drawbacks to EPD technology, including its lack of maturity in the marketplace. Electronic-paper players are few, and an ecosystem and infrastructure around EPD applications has yet to develop. LCDs, for example, have more standard drivers available to them. Presumably, this drawback will fade in time as the market develops. Other drawbacks include voltage requirements: EPDs require much higher driving voltages (> 10 V), even though their current requirements are very low. And last but not least, for the time being, EPDs have slower response times than other display media. However, despite these drawbacks, many of which should be overcome in the future, EPDs offer unique solutions for a variety of novel applications. With their ultra-thin, rugged, and flexible properties, segmented EPDs provide a high-contrast display that can be used on many types of devices. By choosing low-power system electronics to match the low-power features of the display, designers can realize solutions requiring both portability and long battery life.

Notes
1Refers to E Ink SURF™ Displays.
2Refers to Epson’s MCU, EPD driver, or RTC technology.

Table 1: One-time-password smart-card power–current consumption (typical). Operating voltage, 3 V. Source: Epson.

<table>
<thead>
<tr>
<th>Item</th>
<th>Card Not In Use</th>
<th>Card In Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accumulation time (ms)</td>
<td>-</td>
<td>5.3 3 205.3 210.3 210.36 465.36 465.42 715.42 720.42 720.42 725.48</td>
</tr>
<tr>
<td>Operating time (ms)</td>
<td>-</td>
<td>0.3 200 5 0.06 250 5 0.06 250 5 0.06 5</td>
</tr>
<tr>
<td>Push button on</td>
<td>-</td>
<td>6µA 600µA 600µA 600µA</td>
</tr>
<tr>
<td>MCU</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1MHz CR clock (Run state)</td>
<td></td>
<td>600µA 600µA 600µA</td>
</tr>
<tr>
<td>33kHz crystal (Run state)</td>
<td></td>
<td>25µA 25µA 25µA</td>
</tr>
<tr>
<td>33kHz crystal (Halt mode)</td>
<td></td>
<td>0.15µA 0.15µA</td>
</tr>
<tr>
<td>Real Time Clock</td>
<td></td>
<td></td>
</tr>
<tr>
<td>During data transmitting</td>
<td></td>
<td>40µA</td>
</tr>
<tr>
<td>Normal operating</td>
<td></td>
<td>0.16µA 0.16µA</td>
</tr>
<tr>
<td>EPD Driver</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Voltage boost (from 0V to 15V)</td>
<td></td>
<td>30µA 65µA 65µA 65µA</td>
</tr>
<tr>
<td>During display data input</td>
<td></td>
<td>65µA 65µA 65µA 65µA</td>
</tr>
<tr>
<td>When EPD is not driving (no load)</td>
<td></td>
<td>5µA</td>
</tr>
<tr>
<td>EPD driving current consumption</td>
<td></td>
<td>5µA</td>
</tr>
</tbody>
</table>
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Low-Power Large-Area Cholesteric Displays

Compared to an emissive or transmissive display, a reflective display can offer low power consumption, especially if it is also capable of utilizing low-power supporting systems. Such often forgotten systems can consume more power than the display itself.

by David Coates

Large-area displays can be found in applications that range from showing moving images at sports stadiums to presenting a cycle of static images on outdoor billboards. They are also used as transportation and information signs. Wall displays conveying mood or ambience rather than images are also being developed. These displays can be employed outdoors or indoors and used for short- or long-range viewing; it is unlikely that any one technology or display type will suit all these diverse applications.

Light-emitting-diode (LED) displays have enjoyed success for over 10 years in some of the above applications, e.g., sports stadiums, but their growth into other applications such as the outdoor-advertising market has been quite slow; this may suggest that LEDs are not universally suitable for all applications. LED displays may, for example, consume too much power for use in long-term applications or, due to the large bright area of the screen, they may be deemed overbearing and intrusive in confined indoor spaces. They may also be judged to produce too much light pollution (even though they can, in fact, be dimmed). They may also suffer image break-up if the viewing distance is quite varied, not have enough contrast and brightness in full-sunlight locations, or not meet various local regulations that dominate the static-billboard market. In such circumstances, another option is required that ideally should provide a different set of properties that complement rather than mimic LED technology and that would be more suitable for some applications. One such option comes in the form of low-power-consumption large-area full-color reflective displays.

Cholesteric liquid-crystal displays (ChLCDs) have been used for many years and have been suggested for applications that require very low power, usually in hand-held devices but also in monochromatic signs (green/black and blue/white). In these applications, to achieve a very-low-power specification and also to attain fast scan rates, the optical properties of the ChLCD are often compromised. For large-area displays, this need not be the same paradigm; the image quality may be more important, and if the display itself is not the major power user (other electronics besides the LCD are using power), then the power used by the display becomes less critical.

The key features of ChLCDs are that they are reflective and use a bistable mode of operation; thus, there is no backlight, and once an image is generated no further power is required by the display; some power may be needed to keep the system alive, but the LCD itself requires no power. Here, a distinction is made between the display, i.e., the part that shows the image, and the system that drives the display.

A ChLCD operates between two stable states, a colored reflecting state (planar state) and a weakly light-scattering state (focal-conic state); between these two states many stable gray levels exist. A black absorber behind the display absorbs light that is not reflected (i.e., transmitted) by the display and provides a black color. The stable states are accessed by applying a high voltage (>30 V) which produces the transparent metastable homeotropic state which, when allowed to relax, forms the planar state, and with further lower voltage pulses the focal-conic state, or forms mixed focal-conic/planar gray levels. A single cholesteric film will typically reflect a waveband (~60–90 nm) of light; to reflect white light and achieve full-color operation, three layers (red, green, and blue) are used.

Power Requirements

By using this mode of operation, ChLCDs have been studied for use in very-low-power applications such as mobile phones. Despite the bistable nature of the display, the relatively high voltage required can counter this potential advantage of very low power, especially if the display has to be updated regularly. This has reduced the applicability of ChLCDs in many mobile applications, especially those that require frequent image updates.

However, large-area displays require the integration of other components to form a system whose power requirements as a whole must be considered; the overall power used can then be divided into three categories:

• **Power to change the image (display power):** In three-layered devices, this is in the range of 5–15 W/m²; it occurs only while the image change is taking place. The average power therefore depends on the time taken (defined, for example, by...
the number of displayed lines and the drive scheme) and the voltage required. Clearly, the contribution to the overall average “image change” power budget depends on how often an image change is made.

• **Power to operate the display as a whole (i.e., background or system power):** This includes any PCs and/or controllers to capture incoming data (usually the display is connected to some outside source to download information and images), power supplies, and other electrical items involved in running the display. This is typically in the region of 350–700 W per display. In applications where the image requires very infrequent changes, most of this equipment can be shut down between image changes to reduce the power to a very low level (<1 W/m²).

• **Power to peripheral equipment such as lighting, heating, and/or cooling as required:** This is dependent on the location of the display (indoors or outdoors), the climate (hot or cold), and specification requirements such as image refresh time, etc. The mechanical design of the system is a key feature in defining these parameters.

  ° Power for lighting depends on how reflective the display is, how bright the surroundings for the display are, and the design and type of lamps; typically, this is in the region of 30–100 W/m².

  * Because the transmitted light is taken up by an absorber behind the display, there is a conversion of light into heat at this point; thus, some cooling is often required and can consume up to 100 W/m², depending on the design of the mechanics in the display and the climate in which the display is used. Indoor displays should not require cooling.

  ° Heating may also be required to provide a reasonable switching time and can consume 50–250 W/m², again depending on the climate, display design, specification requirements, and drive scheme used. Indoor displays should not require heating.

Thus, when comparing the power used by large-area displays, it is important to understand which power-consuming components are included or not included in the power specification. Displays used indoors will require much less power than those used outdoors.

When comparing reflective displays with typical values for other large-area display types, the system in which they work also has to be considered. For example, a large-area backlit LCD designed for outdoor use has to emit in the region of 2000 cd/m² to compete with direct sunlight – in this mode, it uses about 2 kW/m², but at night this can be much less, at about 0.5 kW/m². “Background” power (PC, etc.) to run the system should be added to achieve an overall power budget that is in the region of 1.0–2.5 kW/m². The move to more efficient backlights will help reduce this power budget.

Large-Area ChLCDs

In 2002, Magink and Mitsubishi Electric Corp. launched the first large-area outdoor ChLCDs, showing static images on displays ranging between 2 and 13 m². Figure 1 shows such a display, which consists of ChLCD panels in a glass-fronted temperature-controlled box. The contrast ratio was 6–8:1 with an image refresh taking place every 7 sec and lasting for about 2 sec at 20°C. The display and background system used about 25 W/m² for each image change and 16 W/m² between image changes; overall, about 17 W/m² was used. The overall power consumption was dominated by heating (100–250 W/m²), cooling or air circulation (<6 W/m²), and illumination (80–100 W/m²). Overall, the display used an estimated 150 W/m², but this was the first device of its kind.

Other bistable ChLCDs have been used as train timetables, indoor information displays, and traffic guidance signs. Displays of this type tend to be smaller and of higher resolution.
tion; thus, there are more lines to address per m², which uses more power. For example, AEG multicolor displays of this type consume 150 W (~70 W/m²) in daylight and 750 W (~340 W/m²) at night.

High-Contrast ChLCDs
Image quality is a critical issue for applications such as advertising billboards. The typical contrast ratio of ~6:1 for the bistable operation mode, while adequate for alphanumeric displays, was not good enough for full-color images. Improvements to the liquid crystal and the drive schemes resulted in a contrast of 10:1, but at the expense of a longer image refresh time.

To provide the quantum leap in image quality required for many high-end applications and also to address some other issues found in the use of ChLCDs for large areas, the contrast ratio was improved by making use of the homeotropic phase as a display state rather than as an intermediate state. Magink developed a method of doing this that has led to a high-contrast ChLCD featuring a contrast ratio of 50:1 on a pixel and, as a result, has major impact on the color gamut, which increased in area by about 90%.

The homeotropic state is metastable and only exists while an electric field is applied across the thin film of a cholesteric liquid crystal. Thus, the display requires constant power to maintain the areas of an image that are required to be in the homeotropic state. Some areas of an image are used in the bistable mode; thus, the display is a hybrid bistable-driven device. Consequently, more power is used by the ChLCD itself in the high-contrast mode, compared to the fully bistable mode. However, when using the high-contrast mode of operation, other features are improved that can allow power savings elsewhere. For example, the total image refresh time is very fast (currently <170 msec at 20°C and <800 msec at –10°C), which reduces the requirement for heating in very cold climates, and for indoor use (over the range of 15–50°C), video images at 60 fps can be shown. The high-contrast display can also be used in the lower-power conventional bistable mode if required; in this case, the contrast is about 15:1.

The high-contrast mode was initially used in a box similar to that used by the bistable display mode (Fig 2). It consumed about 54 W/m² when showing an “average” image. The power budget per image change is not relevant in this case, as the power is provided all the time and image changes cause negligible increases in power use. When video mode is used, the power consumption increases to about 107 W/m². Additionally, there is the background power (approximately 500 W per display) and cooling during the sunshine hours, which, in this design, can be up to 150 W/m². In this first design, some significant heating was also provided (150–350 W/m²) but was not really required. At night, when little or no cooling is required, the lights consumed about 60 W/m². Thus, on average over 24 hours, the display, depending on conditions, required over 300 W/m² for a 13-m² display (this was the largest display size available).

This system design did not take full advantage of the properties of the high-contrast mode; it used the same basic design as that used in the bistable mode of operation. By making more use of the properties of the high-contrast mode, lower overall power can be realized. For example, taking the display out of the glass-fronted box can, depending on the design, reduce the need for forced cooling (although some cooling is still currently used) and the lack of front glass reduces parasitic reflections, which leads to a further improvement in image quality, which in turn allows less lighting to be used. The fast image changes are less susceptible to low temperatures (at –10°C the image refresh time is <1 sec), thus eliminating the need for heating of the display.

The first outdoor displays of this type (Fig. 3) that show high-contrast static images have no heating and require less lighting and involve an average power consumption of 110–120 W/m² (over 24 hours). Lower-

Fig. 2: Shown is a 6-m² high-contrast ChLCD – (a) day and (b) night views – erected in Cannes, France, in 2006.
power drive electronics, background, and lighting requirements suggest that this can be reduced to below 80 W/m² for a 20-m² outdoor static display.

Making use of these savings for indoor use (often with video images), where there is no cooling (or heating) requirement but with constant and more powerful lighting, about 120–130 W/m² is possible. Compared to equivalent LED or backlit LCDs that also show video images, the virtues of a reflective display are quite clear in terms of power savings.

Summary
Large-area outdoor reflective displays, bistable or not, can use less overall power than equivalent emissive and transmissive displays which have to deal with direct sunlight. ChLCDs can be operated in a conventional “low-power” bistable mode. However, in large-area displays, it is the system and peripherals requirements that dominate the power budget. In a high-contrast display mode that inherently uses more power than the bistable mode, the positive attributes lead to less peripheral power being required. This leads to a reduction in power consumption. Figure 4 illustrates some typical average values mentioned here— the low-power nature of the reflective mode is readily appreciated, and when used optimally the unexpected advantage of employing a higher-power display (i.e., a high-contrast ChLCD) to provide a lower-power display overall is also clear.

Acknowledgments
The author wishes to thank colleagues at Magink Display Technologies and Dr. Z. Hara at the Mitsubishi Electric Corp. for discussions and data used in this review.

References
1See displays from Kent Displays Inc., which pioneered this type of device.
2Screen Technology Ltd. data sheets.
3LCTEC M1 SVGA ChLCD module.
4AEG MIS Geameleon bistable ChLCDs.
ICDM Special Session: A Visionary Standard

The new guidelines contained in the Display Measurements Standard (DMS) developed by SID’s International Committee for Display Metrology (ICDM) are designed to flexibly address the pace of change in the display industry by using a common language rather than specific tests. And those guidelines will grow with technology. “We anticipate that this will be a living document,” says Joe Miseli, Chair of the ICDM.

by Jenny Donelan

METROLOGY AND HEROISM are not words that often show up in the same sentence, but in the case of SID’s International Committee for Display Metrology (ICDM), the pairing is apt. Over the last decade, the members of the committee have labored, for the most part, without compensation, and, in addition to their day jobs at different companies throughout the world, to create a comprehensive metrology standard for evaluating displays. Though it might not sound especially heroic to ensure that all display measurements are made on the same baseline for fair and honest comparisons, this was a difficult and complicated task that no power-that-be ever mandated. A group of visionaries simply knew that displays were sometimes being measured with error and bias and set about to put that situation to rights.

The fruit of their labors, a 400+ page book that will be available for the first time at Display Week 2009, is unlikely to turn heads in the same way as, for example, an OLED television or a flexible display that can be worn as a bracelet. But its long-term impact may be just as great. The Display Measurements Standard (DMS), Version 1, is also noteworthy because it is the first standard ever to be sponsored by the Society for Information Display. And the ICDM is the first standards-development committee ever to exist within SID.

The Display Measurements Standard (Version 1), on sale at Display Week, consists of a 400+ page book and a DVD containing extras such as test patterns for multiple resolutions. Included in the book will be descriptions for measuring performance for all types of displays – LCD, PDP, OLED, projection, 3-D, flexible, and even CRT. There will also be a technical section, a metrology section, and many different references and guides, including glossaries and tables. “The scope of this is boundless – it is not limited to any type of display or state of development of display,” says Joe Miseli, Senior Staff Engineer for

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A sample page from the Display Measurements Standard, Version 1. Included in the book will be descriptions for measuring the performance of all types of displays.
Displays at Sun Microsystems and Chair of the ICDM. The Standard is also designed to be accessible to anyone involved with displays. “It can be used by manufacturers, OEMs, and even end users,” says Miseli. In order to ensure consistency of style and clarity of language for the project, all content is being overseen by a single editor, Ed Kelley, Senior Scientist for Display Metrology at NIST, who is the ICDM Editor-in-Chief.

What the Standard will not do is describe what constitutes good or bad image quality. Rather, it will ensure accuracy in measurement of the image quality by describing methods for measurements so that results produce accurate numbers. The emphasis is on proper methodology and reducing ambiguity through a clear and common language.

**Answering a Need**

One of the driving forces behind the creation of the ICDM was the dearth of a common language for the evaluation of displays. Though there was the VESA (Video Electronics Standards Association) FPDM2 (Flat Panel Display Measurement) standard, developed by many of the parties now involved in the ICDM, the FPDM2 standard was last updated in 2001. “Displays have been changing so quickly that standards have not kept up,” says Miseli. The new guidelines are designed to address the pace of change flexibly by using a common language rather than specific tests. And those guidelines will grow with technology. “We anticipate that this will be a living document,” says Miseli.

Another driving force was that measurements for certain aspects of display performance are notoriously easy to manipulate. This made it easy for manufacturers to engage in what is commonly called “specsmanipulation.” Therefore, chief among the goals of the Standard were, in the words of the committee, “to establish standard setup and testing conditions to assure accuracy in testing and work to eliminate such ‘wiggle room,’ so that those
who test displays cannot skew conditions in order to demonstrate favorable results.”

The experts who came together to address this situation hail from a wide range of fields relating to displays, including display metrology, color science, vision science, human factors, display engineering, physics, and many others. The ICDM now has more than 150 active members. Many of them have been working together in various capacities toward a unified display standard for a number of years, but the ICDM was officially founded in 2007.

Visitors to Display Week 2009 will have several opportunities to buy, view, and learn about the new Standard. It will be on sale at the SID Membership Booth, and a special ICDM session will feature presentations on different aspects of metrology — and, in a way, on a bunch of visionaries quietly making history.

Presentation: Introducing the ICDM Standards Chair Joe Miseli will present “Introduction to the ICDM Display Measurements Standard” as part of the Display Measurements Methods and Standards session scheduled for Wednesday, June 3 from 9:00 to 10:20 am in Room 214A/B of the Henry B. Gonzalez Convention Center in San Antonio, Texas.

Visit the ICDM Web site at www.icdm-sid.org.

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Flexible Displays Come into Their Own at Display Week 2009

For the first time, the Society for Information Display has designated official sessions for flexible-display papers at Display Week. This year, there are seven sessions devoted exclusively to flexible-display technology: Flexible Display Components, Flexible-Display Manufacturing (a joint session with manufacturing), Flexible Active-Matrix Backplanes, Organic TFTs, e-Paper, Emerging Active-Matrix Technologies (a joint session with Active-Matrix Devices), and Flexible AMOLEDs.

by Jenny Donelan

INTEREST IN FLEXIBLE DISPLAYS has been steadily growing within the industry; while on the outside, end users are becoming intrigued as well. So, as the research papers in this area proliferate, flexible-display products are also being developed that have the potential to exercise considerable consumer appeal. Among these, for example, are flexible e-books, cell-phone skins that can be programmed to change colors, and flexible OLED displays – all topics that will be presented at Display Week 2009.

“It is a relatively hot area,” says Flexible Displays Subcommittee Chair David Morton from the Army Research Laboratory. Even in a sluggish economy, he notes, “We did a little better this year than last in terms of paper submissions.” For this reason, and because the technology has developed a momentum of its own, flexible displays will have their own dedicated sessions at Display Week 2009 for the first time. “There have always been papers that address flexible displays” says Morton, “but some would go to electronic paper and some would go to OLEDs.” If you wanted to follow flexible displays you had to be a well-prepared session hopper.

Now, however, that SID has created an official destination for flexible-display papers, it will be much easier to follow the technology. This year, there are seven sessions devoted to flexible displays: Flexible Display Components, Flexible Display Manufacturing (a joint session with manufacturing), Flexible Active-Matrix Backplanes, Organic TFTs, e-Paper, Emerging Active-Matrix Technologies (a joint session with Active-Matrix Devices), and Flexible AMOLEDs.

A flexible OLED display developed by Universal Display Corp. and LG Display represents just one of the technologies currently under development for potential military and commercial applications. Image courtesy of UDC.

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e-Paper, Emerging Active-Matrix Technologies (a joint session with Active-Matrix Devices), and Flexible AMOLEDs. There is also a keynote address from Plastic Logic on flexible e-books — a paper originally scheduled for the above manufacturing session, notes Morton.

**Highlights**

One of the standout topics this year is the commercialization of flexible e-books, which will be covered in the joint session with manufacturing. Now that the Kindle and other e-readers have stirred public interest, the potential for flexible media seems greater than ever. Papers on this topic are “Flexible e-Books” by Ian French from Prime View International and “Rollable Displays: From Concept to Manufacturing” by Edzer Huitema from Polymer Vision, Ltd. “The key here is that these companies are working on flexible e-books and at some level claim to have products available in the coming year,” says Morton. “So, one thrust of this session will be lightweight, rugged, flexible e-books for newspapers.” Another will be the advent of this technology into other types of lightweight, rugged, zero-power displays.

Advances in flexible OLED displays will be another area of focus at this year’s symposium. Chief among these advances is the ability to put devices on plastic rather than steel or other metals. “The question then is how long will they last?” says Morton, noting that encapsulation is therefore also an important topic, but one that not many papers addressed this year. One of those flexible OLED papers to watch for is from Dong Un Jin of Samsung SDI Corp. titled “World’s Largest (6.5 in.) Flexible Full-Color Top-Emission AMOLED Display on Plastic Film and Its Bending Properties.” Another related presentation of interest will be “Active-Matrix PHOLED Displays on Temporary Bonded Polyethylene Naphthalate Substrates with 180°C a-Si:H TFTs” by Douglas Loy from the Flexible Display Center at Arizona State University.

An additional highlight, which does not have high-resolution aspects but is bound to appeal to consumers — especially teenagers — are programmable cell-phone skins that can change color, which will be covered in “Flexible Electronic Skin Displays” by Erica Montbach from Kent Displays. “This is not necessarily a highlight in terms of content, but they well sell a lot of them,” say Morton.

**Featured Papers**

The aforementioned flexible OLED paper from Samsung discusses how AMOLEDs are uniquely suited to flexible displays and describes the fabrication of a (relatively) large, full-color flexible display based on this technology.

Critical elements of a-Si technology on plastic for AMOLED applications is the subject of “Amorphous-Si TFTs with 100-Year Lifetimes in a Clear Plastic Compatible Process for AMOLEDs” by James C. Sturm from Princeton University.

Semiconducting nanofibers help achieve excellent charge properties in low-cost large-area flexible organic thin-film transistors, as described in “Organic TFTs Based on Semiconducting Nanofibers Embedded in Insulating Polymer” by Kilwon Cho from the Pohang University of Science and Technology.

“A Reliable Flexible OLED Display with an OTFT Backplane Manufactured Using a Scalable Process” will be presented by Mao Katsuhara from Sony Corp. The paper describes how the Sony team developed a full-color top-emission AMOLED display using a scalable, lift-off, and shadow-mask-free process.

**Trends in Flexible Displays**

Now that flexible displays have a category of their own at Display Week, what’s next on the horizon? Advances in flexible OLED displays will definitely be an area to continue watching, according to Morton. He also notes that he has been seeing some worthwhile student papers and that interesting work is in fact coming out of academia in general.

“When you look at flexible displays, there are still so many areas to work on, such as barrier films, organic TFTs … even the mechanical stuff, the ability [of the material] to survive the actual flexing.” Flexible displays, in other words, offer more uncharted territory than, say, LCDs, which have been around longer. “There are still going to be advancements made in LCDs, but it is a lot harder to find something unique to do your Ph.D. on,” he says.
Bi-directional OLED microdisplay for interactive see-through HMDs: Study toward integration of eye-tracking and informational facilities

Uwe Vogel
Daniel Kreye (SID Member)
Bernd Richter, Gerd Bunk
Sven Reckziegel, Rigo Herold
Michael Scholles, Michael Türker
Christiane Grillberger
Jörg Amelung, Sven-Thomas Graupner
Sebastian Pannasch, Michael Heubner, Boris Velichkovsky
Fraunhofer Institute for Photonic Microsystems

Abstract — First prototypes of bi-directional OLED microdisplay devices that combine both display and camera functionality on a single CMOS chip (OLED-on-CMOS) have been designed. The major goal of this integration is to provide capabilities for eye-tracking in see-through HMDs to achieve gaze-based human–display interaction, e.g., in augmented-reality applications. The development of the prototype was accompanied by user studies with a simulated bi-directional microdisplay consisting of a commercially available eye-tracker and a see-through HMD. These tests were aimed at providing basic minimum requirements in terms of temporal and spatial resolution of an eye-tracker to be implemented within the prototype, as well as to evaluate ergonomics of an appropriate user-interface design. A description of the current state of the hardware architecture and design aspects for bi-directional OLED microdisplays are also presented.

FIGURE 3 — Mock-up system consisting of a microdisplay and a head-mounted eye-tracker simulating the bi-directional see-through HMD.

FIGURE 6 — Detailed view of the used OLED structure sandwiched between metal electrodes (top) and a cross-sectional view of a CMOS device with an integrated OLED illustrate the functionality of a bi-directional OLED microdisplay (bottom).
A full-color eyewear display using planar waveguides with reflection volume holograms

Hiroshi Mukawa (SID Member)
Katsuyuki Akutsu (SID Member)
Ikuo Matsumura
Satoshi Nakano
Takui Yoshida
Mieko Kuwahara
Kazuma Aiki

Sony Corp.

Abstract — A full-color eyewear display with over 85% see-through transmittance with a 16° horizontal field of view was developed. Very low color crosstalk, less than 0.008 ∆u’v’ uniformity, and 120% NTSC color gamut were achieved. Waveguides with two in- and out-coupling reflection volume hologram elements enabled a simple configuration that has an optical engine beside the user’s temples. The reflection volume hologram elements used on the waveguides realized a small thickness of 1.4 mm for each waveguide, and an out-coupling reflection volume hologram used as an optical combiner contributed a high see-through transmittance of 85% due to its wavelength selectivity. However, there are technical challenges in achieving a reasonable screen size and quality color images with optics that utilize holographic waveguides because holograms have large chromatic dispersions compared to conventional optical elements such as lenses and mirrors. Approaches to overcome these issues are described.

Figure 1 illustrates the basic structure of the holographic planar waveguide of the eyewear display. The waveguide has an in-coupling and an out-coupling reflection volume hologram which have exactly the same fringe pattern and a mirror symmetrically positioned. Reflection volume holograms were employed because their diffraction bandwidths are much smaller than those of transmission holograms and could potentially enlarge the field of view of the eyewear displays. Each of these holograms has red, green, and blue hologram layers to transmit full-color images through the waveguide.

FIGURE 1 — A basic structure of a holographic planar waveguide of the eyewear display.

RGB-to-RGBW conversion with current limiting for OLED displays

Michael E. Miller (SID Member)
Michael J. Murdoch

Eastman Kodak Co.

Abstract — Organic-light-emitting-diode (OLED) displays employing white-light-emitting OLEDs in combination with RGBW color filters can demand high peak currents to present images with bright, highly saturated colors. Image-processing methods that take advantage of a very highly efficient white subpixel in addition to filtered RGB subpixels to reduce the peak current and power of these displays are described. The image-quality impact of these algorithms are explored to develop a final image-processing algorithm.

FIGURE 2 — A pictorial example of the effect of the RGB-limiting algorithm with RGB values limited to 1.0, 0.67, 0.33, and 0.0 with a threshold of 0.75.
A 12-bit segmented resistor–capacitor digital-to-analog converter for a display driver IC of a large TFT-LCD panel system

Seongjong Yoo (SID Member)
Yongjoo Song
Jiwoon Jung
Myunghee Lee
Samsung Electronics Co., Ltd.

Abstract — A 12-bit segmented R–C DAC to support a linear gamma curve has been proposed and fabricated in a 720-channel LCD source driver with a 16-V 1-poly 3-metal high-voltage CMOS process. The proposed DAC has a global resistor string and sample-and-hold buffers. A MSB voltage selected by the upper 6 bits of input data and a LSB voltage selected by the lower 6 bits of input data are summed by using a sample-and-hold operation with offset cancellation in the proposed DAC. The measured DNL was less than 0.3 LSB, and the output voltage deviation was less than 3 mV in all gray levels. Although two sample-and-hold buffers were adopted to operate alternatively, the die size was as small as 24.9 mm², which was only an 8.3% increase compared to that of a conventional 8-bit 720-channel source driver. Because of its good performance with small area, the proposed DAC can be a good low-cost solution for a 10-bit TV system.

<table>
<thead>
<tr>
<th>Process</th>
<th>16-V 1P3M high-voltage CMOS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating Voltage</td>
<td>15.0-V (Analog), 3.3-V (Logic)</td>
</tr>
<tr>
<td>DAC Dynamic Range</td>
<td>6.0 V</td>
</tr>
<tr>
<td>Number of Channel</td>
<td>720</td>
</tr>
<tr>
<td>Chip Size</td>
<td>15,200 x 1640 μm</td>
</tr>
<tr>
<td>Resolution</td>
<td>12 bits</td>
</tr>
<tr>
<td>Output Latency</td>
<td>one horizontal line display time</td>
</tr>
<tr>
<td>Application</td>
<td>10-bit 40/46-in HD FHD LCD Panel (1366 x 768, 1920 x 1080)</td>
</tr>
</tbody>
</table>

FIGURE 13 — Die photo with COF package.

While MC-FRC (motion-compensated frame-rate conversion) technology has been rapidly adopted as an ultimate solution for better motion performance, impulsive-driving technology, despite its simple and cheap implementation, has always been in the research mode due to its side effects. Flicker and luminance loss are two major drawbacks of impulsive-driving technologies, keeping them from being commercialized. In terms of luminance loss, there is a way to compensate the light loss by applying alternate gamma drive (AGD), which makes one frame darker to give the impulsive effect and another frame brighter to compensate for it by making the average brightness level even. However, flicker is almost impossible to eliminate completely because its generation principle conflicts with impulsive driving.

FIGURE 1 — The luminance variation of each driving scheme. (a) Native response of liquid-crystal molecules. (b) Boosted response by RTC.
Color-breakup suppression and low-power consumption by using the Stencil-FSC method in field-sequential LCDs

Fang-Cheng Lin (SID Student Member)
Yi-Pai Huang (SID Member)
Ching-Ming Wei (SID Student Member)
Han-Ping D. Shieh (SID Fellow)
National Chiao Tung University

Abstract — Field-sequential color (FSC) is a potential technique for low-power liquid-crystal displays (LCDs). However, it still experiences a serious visual artifact, color break-up (CBU), which degrades image quality. Consequently, the “Stencil Field-Sequential-Color (Stencil-FSC)” method, which applies local color-backlight-dimming technology at a 240-Hz field rate to FSC-LCDs, is proposed. Using the Stencil-FSC method not only suppressed CBU efficiently but also enhanced the image contrast ratio by using low average power consumption. After backlight signal optimization, the Stencil-FSC method was demonstrated on a 32-in. FSC-LCD and effectively suppressed the CBU, which resulted in more than a 27,000:1 dynamic contrast ratio and less than 40-W average power consumption.

FIGURE 1 — (a) Target image, Peter Pan ©Disney, each sub-frame image using the (b) conventional FSC-LCD and (c) Stencil-FSC method.

Evaluation of moving-line contrast degradation without motion

Michael E. Becker (SID Member)
Display-Metrology & Systems

Abstract — A method for evaluation of the contrast of moving step-grating patterns under smooth-pursuit eye-tracking conditions without imaging data acquisition and image analysis is introduced. Periodic optical responses of the display to a set of simple driving signals have been recorded at a fixed location, and the luminance vs. time data has been evaluated to obtain two types of contrast for characterization of the dynamical performance of the display under test: the frame-convoluted contrast and the frame-integrated contrast. The relation of this characterization with respect to modulation transfer functions from impulse responses and to the dynamic modulation transfer function from sine-gratings is explained and discussed. The approach described here provides a detailed and comprehensive characterization of the dynamical properties of electronic displays, including both extreme cases of step-response and impulse-response with quantities that are related to visual perception. With this type of evaluation, the visual resolution of displays can be described by the same characteristics in the static and the dynamic case. The method is attractive due to limited instrumental efforts and the transparent method of evaluation.

Visual targets with initially sharp edges moving across certain electronic-display screens (e.g., LCDs and PDPs) are often perceived as blurred by human observers. This is caused by the hold-type characteristics of the temporal response of the display and by integration of the human visual system while smoothly following the movement of the target (i.e., smooth-pursuit eye tracking, SPET). Increased LCD response times, especially when switching between intermediate levels of gray, further deteriorate the visual quality of moving objects and thus contribute to motion blur, but they are not the actual cause.

FIGURE 1 — Intensity profile (i.e., intensity vs. DUT pixel) of sine and step gratings shown in the inserts. The sine grating with wavelength $\lambda$ is approximated by a series of steps. The step-grating has a minimum wavelength $\lambda$ of two pixel (one pixel for each optical state).
Four recent monitor displays have been tested in this work. They were all TFT AMLCDs with a refresh frequency of 60 Hz, with different types of panel, sizes, and resolutions as depicted in Table 1. In the following, they are identified with letters from A to D. Both C and D were using backlight flashing (BF). The response time given by the manufacturers is also mentioned.

**Evaluation of motion performance on scanning-backlight LCDs**

Wen Song (SID Student Member)  
Kees Teunissen (SID Member)  
Xiaohua Li (SID Member)  
Yuning Zhang (SID Student Member)  
Ingrid Heynderickx (SID Fellow)  
Southeast University

Abstract — The scanning-backlight technique to improve the motion performance of LCDs is introduced. This technique, however, has some drawbacks such as double edges and color aberration, which may become visible in moving patterns. A method combining accurate measurements of temporal luminance transitions with the simulation of human-eye tracking and spatiotemporal integration is used to model the motion-induced profile of an edge moving on a scanning-backlight LCD-TV panel that exhibits the two drawbacks mentioned above. The model results are validated with a perception experiment including different refresh rates, and a high correspondence is found between the simulated apparent edge and the one that is perceived during actual motion. Apart from the motion-induced edge blur, the perception of a moving line or square-wave grating can also be predicted by the same method starting from the temporal impulse and frame-sequential response curves, respectively. Motion-induced image degradation is evaluated for both a scanning- and continuous-backlight mode based on three different characteristics: edge blur, line spreading, and modulation depth of square-wave grating. The results indicate that the scanning-backlight mode results in better motion performance.

**TABLE 1** — Specifications of displays under test. Lmax is the luminance of white, and RT is the response-time value given by the manufacturers.

<table>
<thead>
<tr>
<th>Id</th>
<th>Type</th>
<th>Size (in.)</th>
<th>Resolution</th>
<th>Lmax (cd/m²)</th>
<th>RT (msec)</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>IPS</td>
<td>20</td>
<td>1600 × 1200</td>
<td>300</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>B</td>
<td>TN</td>
<td>24</td>
<td>1920 × 1200</td>
<td>400</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>C</td>
<td>IPS</td>
<td>26</td>
<td>1920 × 1200</td>
<td>500</td>
<td>5</td>
<td>Backlight</td>
</tr>
<tr>
<td>D</td>
<td>IPS</td>
<td>30</td>
<td>2560 × 1600</td>
<td>370</td>
<td>5</td>
<td>Backlight</td>
</tr>
</tbody>
</table>

**FIGURE 4** — The ten stimuli used in the perception experiment.
High-pixel-rate grating-light-valve laser projector

Hiroki Kikuchi (SID Member)  
Shigeki Hashimoto, Shinichiro Tajiri  
Tsuneo Hayashi, Yutaka Sugawara  
Michio Oka, Yoshiyuki Akiyama  
Akira Nakamura  
Naoya Eguchi (SID Member)  
Sony Corp.

Abstract — A high-pixel-rate high-contrast (30,000:1) wide-color-gamut grating-light-valve laser projector is reported. A new optical engine enabling high-frame-rate (240 Hz) scan projection is employed. Panoramic wide-angle-scan projection with a 64:9 aspect ratio was also developed. Speckle noise is eliminated using a simple but highly efficient technique. The optical throughput efficiency of the grating-light-valve laser projector is reviewed.

Efficient and compact green laser for micro-projector applications

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Steven J. Gregorski  
Dragan Pikula  
Satish C. Chaparala  
David A. S. Loeber (SID Member)  
Jacques Gollier (SID Member)  
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Martin Hempstead  
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Kazuhiko Shibatani  
Fumio Nagai, Nobuyoshi Mori  
Yukinobu Nakabayashi  
Naoki Mitsugi, Satoshi Nakano  
Corning Incorporated

Abstract — Efficient and compact green lasers are keystone components for micro-projector applications in mobile devices. An architecture that consists of an infrared-producing DBR (distributed Bragg reflector) laser with a frequency-doubling crystal is used to synthesize a green laser that has high electrical-to-optical conversion efficiency and can be modulated at speeds required for scanner-based projectors. The design and performance of a green-laser package that uses adaptive optics to overcome the challenge of maintaining alignment between the waveguides of the DBR laser and the frequency-doubling crystal over temperature and lifetime is described. The adaptive optics technology that is employed uses the piezo-based smooth impact drive mechanism (SIDM) actuators that offer a very small step size and a range of travel adequate for the alignment operation. The laser is shown to be compact (0.7 cm³ in volume) and capable of a wall-plug efficiency approaching 10% (at 100-mW green power). It was demonstrated that the adaptive optics enables operation over a wide temperature range (10–60°C) and provides the capability for low-cost assembly of the device.

FIGURE 1 — The GLV laser projector demonstrated at 2005 World Exposition, held in Aichi, Japan. The screen size is 50 × 10 m. Twelve 5000-lm laser projectors were used.

This green-laser module is a small-form-factor implementation of the frequency-doubled architecture using the SIDM-based adaptive optics. The optical components, including the DBR laser and SHG, are assembled on a ceramic base that provides electrical interconnections. The high-temperature co-fired ceramic material provides a low-cost base on which the optical components are integrated. The multi-layered ceramic offers the options for running traces between the layers for high-speed electrical interconnection.

FIGURE 4 — Illustration of the layout of components inside a green-laser package. The SHG is mechanically angled.
Charge carriers and triplets in OLED devices studied by electrically detected electron paramagnetic resonance

Thomas D. Pawlik (SID Member)
Marina E. Kondakova (SID Member)
David J. Giesen (SID Member)
Joseph C. Deaton (SID Member)
Denis Y. Kondakov (SID Member)

Eastman Kodak Co.

Abstract — Organic light-emitting diodes (OLEDs) were investigated by an electron paramagnetic resonance (EPR) technique that uses the effective device conductance as the detection channel. This technique enables us to identify and study charge carriers and triplet excitons with high sensitivity. By using a series of model devices, it was demonstrated that this type of spectroscopy provides information regarding triplet energy transfer and the location of the recombination zone. The fundamental understanding about the extent of the recombination zone in various OLED architectures helps us design devices with improved performance.

The chemical identity of the triplet is reflected in its characteristic EPR spectrum. This enables us to identify the location of the recombination zone in an OLED device. Furthermore, the triplet distribution among the constituents in a mixed layer and the effects of blocking layers can be studied. The fundamental understanding about the extent of the recombination zone in various OLED architectures helps us design the devices with improved performance.

Effect of geometrical characteristics of a scribing wheel on the bending strength of LCD glass substrates

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G. M. Yang
Y. S. Hsu

National Taiwan University

Abstract — Scribing followed by a breaking method has often been applied to separate the individual liquid-crystal-display (LCD) glass panels from the mother cells. In some special occasions, especially for compact mobile devices, the bending strength of the glass substrates after breakage is the most important concern. In this study, the effect of the geometrical characteristics of the scribing wheels on the bending strength of LCD glass substrates was investigated. A volume-crack effective coefficient was defined to estimate the effect of different geometrical characteristics of the scribing wheels. It was found that there is a strong correlation between the bending strength and the coefficient before chipping appears as the scribing load is increased. Thus, the coefficient can be used for the assessment of the geometrical effect of scribing wheels on the bending strength of glass substrates.

The four-bar bending test as shown in Fig. 4 was used to estimate the effect of the geometrical characteristics of the scribing wheels on the bending strength of the active-matrix liquid-crystal display (AMLCD) glass substrates. The bending force can be obtained by directly measuring the bending stress during the four-bar bending test. Under the conditions for the same glass-sample size and same fixture, the relationship between the bending force and bending strength will be linear.
Direct observation of the electrical activity of coincidence-site lattice boundaries in location-controlled silicon islands using scanning spread resistance microscopy

Nobuyuki Matsuki  
Ryoichi Ishihara  
Kees Beenakker  
Delft University of Technology

Abstract — Scanning spread resistance microscopy (SSRM) was used to investigate the electrical activity of coincidence-site lattice (CSL) boundaries in location-controlled silicon islands fabricated using the µ-Czochralski (µ-CZ) process. Using SSRM, the electrical activity of random and $\Sigma^3$ and $\Sigma^9$ CSL boundaries, which are determined by electron backscattered diffraction (EBSD) analysis, were observed. Quantitative evaluation of the microscopic current mapping by SSRM revealed that $\Sigma^3$ and $\Sigma^9$ CSL boundaries, of which most of them are coherent, have much less electrical activity than the random grain boundaries. Some of the $\Sigma^3$ and $\Sigma^9$ CSL boundaries seemed to be incoherent, while the number of such incoherent CSL boundaries are very much limited according to previous TEM investigation and showed increased activities; however, their activities are still lower than that of the random boundaries.

Crystal-line growth in the µ-CZ process is illustrated schematically in Fig. 1. A significant reduction in the number of random boundaries in the channel region resulted in attaining a field-effect mobility of 597 cm²/V-sec on average. The mobility decreased by approximately 10% when the coincidence-site-lattice (CSL) boundary was perpendicular to the channel. Although the influence of the CSL boundaries is much less than that of random boundaries, it is very important to investigate their electrical properties because they inhibit further improvement of TFT performance.

FIGURE 1 — Schematic description of the µ-CZ process. (a) Formation of the grain filter. (b) Deposition of amorphous silicon. (c) Excimer-laser annealing and crystallization.
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See you in San Antonio!
I’m proud this month to introduce three great articles about the latest innovations in ultra-low-power LC and electrophoretic displays, solicited and edited by our Guest Editor Rob Zehner from E Ink Corp.

If you have not seen electronic shelf tags in your area yet, I’m betting you will soon. Dr. Cliff Jones from ZBD Displays Limited introduces us to new technology for making bi-stable ultra-low-power LCDs that can display relatively high total information content entirely on embedded batteries that can last for years. It may not be sexy, but the total market for these displays is almost beyond counting and the value model for retailers is very compelling. This is an application that is getting very close to having its solution at the ready. If it enables a business advantage for even a few retailers, it could become virtually pervasive almost overnight.

Meanwhile, if larger sizes are your interest, the article on large-area cholesteric displays by David Coates of Magink will certainly get your attention. David reveals the latest efforts in making very large billboard and stadium-sized displays based on bi-stable cholesteric technology, the stuff that groups like Kent Displays has been researching and demonstrating for decades now. I must admit, this was not on my radar and I was really surprised to see how much effort was being invested in this direction. I thought LEDs would own the space for a long time, but now I think we have a competition.

Our third feature on the latest advances in electrophoretic display technology is co-written by Joanna Au of E Ink and Kawano Shigeaki of Epson Corp. and shows us some whimsical applications as well as a very promising and practical enabling influence on smart-card technology. Electrophoretic technology has received a lot of much-deserved attention lately, and the future looks very bright for those that have stuck it out for so long, including our respected and very diligent colleagues at E Ink.

So, while there may not be any way to totally escape the bad news, there are places to hide, at least temporarily, and inspiration to be found. Despite the hard times, innovation is still alive and well in the display world.
Assessing advances and challenges with touch screens, haptic feedback, holograms, projections and other technologies

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George Heilmeier, a pioneering contributor to liquid-crystal display technology, will be inducted into the National Inventors Hall of Fame in May 2009. During the 1960s, Heilmeier discovered four new electro-optic effects in liquid crystals at RCA Laboratories and ushered in the first liquid-crystal displays (LCDs) based on what he termed the dynamic scattering mode (DSM).

Heilmeier was born in 1936 in Philadelphia, Pennsylvania. He earned his bachelor’s degree with honors in electrical engineering from the University of Pennsylvania and two master’s degrees and a Ph.D from Princeton University. As a Ph.D student, Heilmeier worked part-time at RCA Laboratories. After becoming interested in organic semiconductors, he focused his thesis in that field, then began conducting research on the electro-optic effects of liquid crystals that would eventually lead to the first LCDs.

After heading an RCA Laboratories research division, Heilmeier became a White House Fellow and a Special Assistant to the Secretary of Defense. He then became Assistant Director of Defense Research and Engineering for Electronics and Computer Science. In 1975, he was named Director of the Defense Advanced Research Projects Agency (DARPA). At DARPA, Heilmeier contributed to the first stealth aircraft and other major military initiatives such as artificial intelligence.

In 1977, he returned to industry as the Senior Vice President and Chief Technical Officer for Texas Instruments and later as Chairman and CEO of Bellcore Corp., which was formed out of AT&T’s Bell Labs after the divestiture. He retired in 1997.

Heilmeier is also known for drafting “Heilmeier’s Catechism,” a series of questions to answer when developing research proposals and business plans. Numerous versions exist on the Internet. The following is representative:

- What are you trying to do? Articulate your objectives using absolutely no jargon.
- How is it done today and what are the limits of current practice?
- What’s new in your approach and why do you think it will be successful?
- Who cares? If you’re successful, what difference will it make? What are the risks and the payoffs?
- How much will it cost? How long will it take?
- What are the mid-term and final “exams” to check for success?


In celebration of the 50th anniversary of the integrated circuit, the National Inventors Hall of Fame chose this year to honor 15 individuals whose advances enabled or related to integrated-circuit technology. In addition to Heilmeier, the roster includes Jean Hoerni, who developed the manufacturing process for modern integrated circuits, and Alfred Cho, who developed a process used in creating devices such as the lasers used in CD and DVD players and drives. The 2009 induction ceremony will be held on May 2 in Mountain View, California.

– Information Display staff
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